PLANNED GIFT OPTIONS
You may wish to consider including Care Providers of Minnesota Foundation in your planning in one of the following ways.

Some types of planned gifts can often reduce or eliminate estate, income, capital gains, or gift taxes. Other gift vehicles allow you to turn appreciated assets into income-producing fixed payments.

Determining your goals will help you decide which type of gift is right for you:

Outright Gift Opportunities:
• Cash
• Securities

Other Gift Opportunities:
• Bequest in will or trust
• Retirement plan beneficiary
• Life insurance beneficiaries

SAMPLE BEQUEST LANGUAGE FOR WILLS & TRUSTS

I give and devise to Care Providers of Minnesota Foundation, a Minnesota, not-for-profit 501(c)(3) corporation, ________percent of my estate (or the residue or the sum of $___________); or securities, etc. described herein, to be used for its unrestricted purposes, or for the following restricted purposes:
_____________________________.

Full legal name of Care Providers of Minnesota Foundation
Tax ID Number:  41-1338651

If you have questions or would like additional information about including Care Providers of Minnesota Foundation in your will or estate plan, please contact:

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PLANNED GIVING AND DONOR PROGRAM

Inspiring Greater Purpose

Care Providers of Minnesota Foundation is committed to long-term care workforce leadership, growth, and advancement through its scholarship and leadership programs. This commitment is reflected in its mission: Committed to the pursuit of excellence in care and service delivery through the advancement of education, research, creativity and innovation—Inspiring Greater Purpose.

Over the past two decades, the Foundation has fostered the professional growth and leadership development of hundreds of individuals by:

- supporting their continuing education and growth through our scholarship programs
- financially supporting research projects that show promising new practices in our profession
- developing capable and ethical leaders for our profession

We are committed to continuing this great work and hope you will join us with a financial contribution and/or pledge today and into the future.

Share this pledge with future generations by remembering Care Providers of Minnesota Foundation in your annual giving or planned giving.

The Foundation offers you a variety of giving options—from participation in special fundraising events, to annual donations, to planned giving—which makes leaving a legacy possible for everyone.

DONOR PROGRAM

You can contribute to the Foundation by committing to an annual giving pledge or through a one-time donation.

Join an elite group of benefactors who believe in the mission of the Care Providers of Minnesota Foundation. Become a member of one of our giving clubs on a one-time or annual basis using whatever form of giving meets your current needs.

Donors will be acknowledged annually in the Foundation’s annual report and will be recognized on our Foundation’s website page.

FOUNDERS CLUB:

Individuals or collective groups who have contributed both funds and leadership in soliciting additional funds for the Foundation over multiple years, with contributions of $5,000 and above over several years of contributions.

LEGACY CLUB:

Individuals or collective groups who have contributed over $1,000 annually to the Foundation. $1,000 is the typical amount of annual scholarship given by the Foundation; by contributing this amount, you are demonstrating your investment in a continuing legacy of a dedicated workforce.

SCHOLARS CLUB:

Donors who contribute between $500-$1,000 in contributions support the education investment focus of the Foundation, and allow the Foundation to support additional scholarships and fellowships.

DONORS OF MERIT:

All donations add up and support the good work of the Foundation. This given level acknowledges all contributors who donate a minimum of $50 up to $500 annually to the Foundation.

SUPPORTERS:

Includes those individuals and companies that contribute goods toward our fundraising events such as basket donations, which in turn, help us to raise funds at these events.